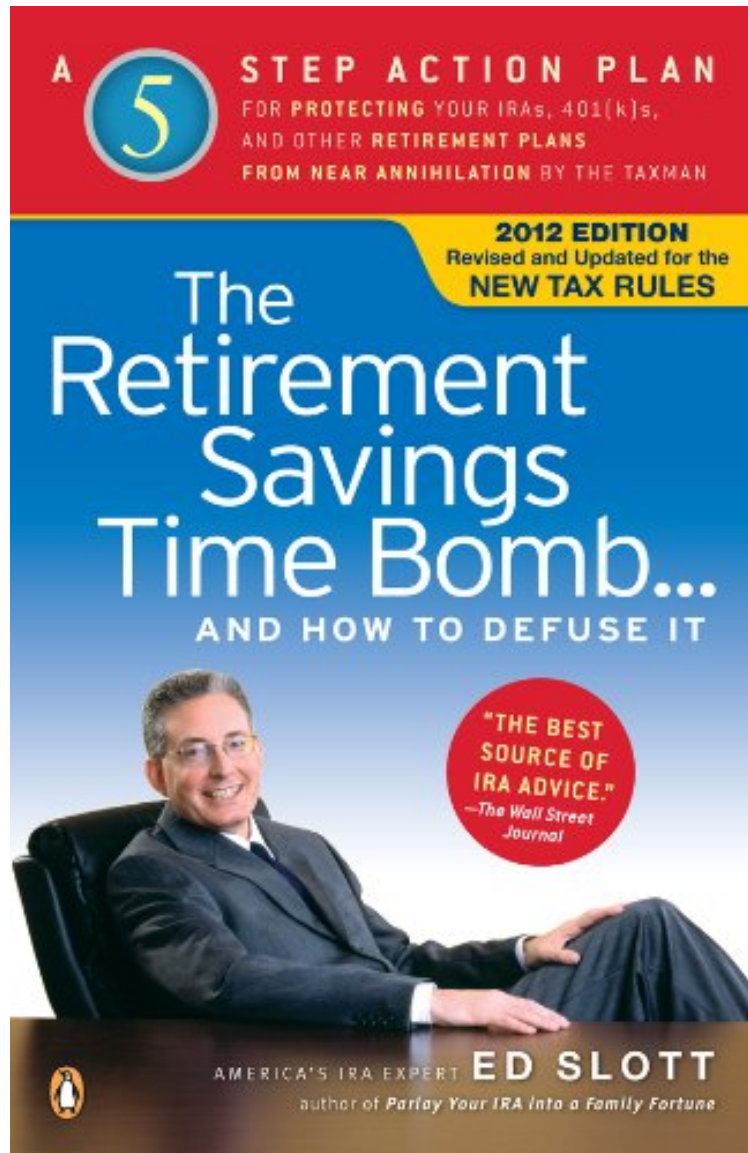


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26 of 28 people found the following review helpful. Pretty basic adviseBy Texas JackThe "time bomb" is all about how to ensure that whatever remains in your tax deferred retirement account (IRA, 401K, HSA, etc) is passed along to your kids (or whoever) AFTER you die and to keep it out of probate court. The solution is to name both primary (usually your spouse) and contingent (usually your kids) beneficiaries for these accounts. Pretty basic advise. He also discusses how to do the same with a bank checking/savings account by filling out a Payable-on-Death (POD) form (available from your bank) or Brokerage account via a Transfer-on Death (TOD) form (available from your broker). Again, very basic advise.4 of 4 people found the following review helpful. Straightforward Guide to Protecting Retirement FundsBy Daniel D. SlosbergEd does a good job of leading you around the do's, the don'ts, and the can do's of IRA's and other retirement accounts 401(k)'s, 403(b)'s, and 457's. He uses concrete examples to demonstrate the calculations required, and he has a sense of humor about the tax traps and degree of complexity in the IRS rules. I learned a lot and had fun doing so.12 of 13 people found the following review helpful. A lot of good informationBy Sable23The book is very comprehensive so everything isn't going to apply to you. However if you are thinking about purchasing this book you probably have some retirement investments in place. This book will probably have the answers to your questions, even if you don't have a couple of million in your IRA. He explains things well and gives you cases of people who have done the right thing and others who have done the wrong thing. It's a good format.

The best source of IRA advice" (The Wall Street Journal), extensively revised and updated for new tax rulesWith the possible exception of home property, the most valuable asset for most Americans is their retirement fund. Yet most people don't know how to avoid the costly mistakes that cause a good chunk of those savings to be lost to needless and excessive taxation. Now, in this fully updated edition of *The Retirement Savings Time Bomb*, renowned tax advisor Ed Slott explains in clear-cut layman's terms what people need to know to keep their money and pass it on to their families. This book is for every American with savings who is planning to retire.

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