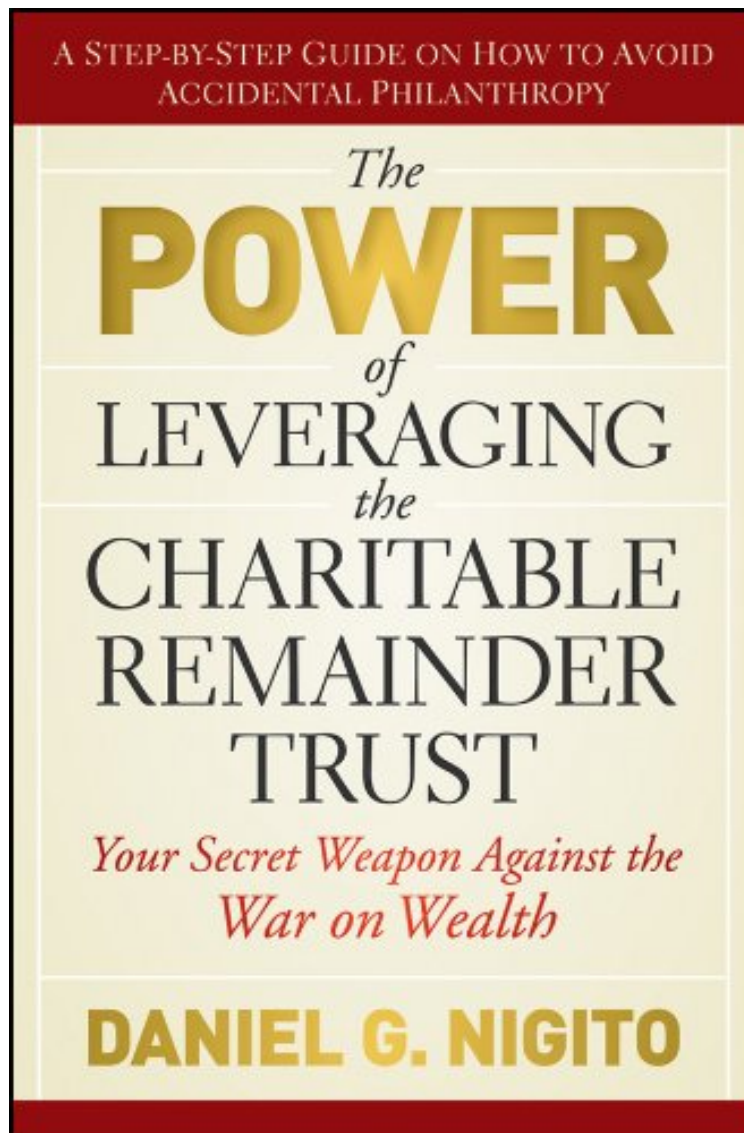


(Download pdf ebook) The Power of Leveraging the Charitable Remainder Trust: Your Secret Weapon Against the War on Wealth

The Power of Leveraging the Charitable Remainder Trust: Your Secret Weapon Against the War on Wealth

Daniel Nigito

audiobook / *ebooks / Download PDF / ePub / DOC



DOWNLOAD



READ ONLINE

#670251 in eBooks 2009-09-11 2009-09-11 File Name: B00DE7ZPDS | File size: 16.Mb

Daniel Nigito : The Power of Leveraging the Charitable Remainder Trust: Your Secret Weapon Against the War on Wealth before purchasing it in order to gage whether or not it would be worth my time, and all praised The Power of Leveraging the Charitable Remainder Trust: Your Secret Weapon Against the War on Wealth:

0 of 0 people found the following review helpful. Not Worthwhile.By parables108Very abstruse and difficult method of wealth creation is presented and it is not practical without extensive legal help and advice. Not at all

recommended. 1 of 1 people found the following review helpful. Skip to middle of chapter 5. By D. Holmer I think there's some okay info in this book but the author makes you work for it. The first 3 chapters reveal that you are taxed too much -- I knew that already. Chapter 4 introduces Charitable trusts. Chapter 5 huffs and puffs a bit before finally getting to beginning of his point in Figure 5.1 "The Basic Concept of Charitable Leverage -- Overview". That's where you should start reading. And that's where your patience may be further tested by the rambling delivery because now you actually have to read it. Other reviewers commented positively on the author's witticisms. Personally I found them annoying and patronizing. Just give me the info already. Some readers may lose patience with the book and just go find a while paper on the subject. 1 of 1 people found the following review helpful. Excellent Book By Norm Walker I have been planning for a large investment that I will be cashing in soon. The amount of taxes that I will pay will be close to 41.5% in my state. This book showed me what is possible and how I can avoid paying Uncle Sam all those taxes right now. By using a Charitable Remainder Trust I can give more money to charities and I can push back the taxes I will pay on my investment.

A practical guide to avoiding accidental philanthropy and controlling your tax destiny Written by Daniel Nigito—a financial services expert whose programs have saved families millions in tax dollars and created millions more for charities across the United States—this timely guide will show you how to use the simple, yet powerful strategy known as "charitable leverage" to regain control of your financial life. This proven approach, which allows you to become a partner with charity while gaining control over your tax destiny and providing for you and your family, taps into the unique tax characteristics of two financial instruments—the Charitable Remainder Trust (CRT) and Cash Value Life Insurance (CVLI)—in order to achieve some amazing goals. Offers insights on increasing your current income while paying less tax on it Discusses how to develop real asset protection without moving your money offshore or using complicated and often questionable tax schemes Details how you can build a personal tax-deductible retirement account that does not interfere with other retirement plans The best way to avoid becoming an accidental philanthropist is by understanding how to make taxes work for you. The Power of Leveraging the Charitable Remainder Trust will show you how to do this and, in the process, add meaning to your money.

From the Inside Flap Are you an Accidental Philanthropist? The current state of our tax system penalizes those who work the hardest, take the risks, and actually buy into capitalism and free markets. This severely flawed system, which taxes the same dollar up to five times, is going to get worse in the years ahead. The result of this situation makes many of us accidental philanthropists—wherein the U.S. Congress redistributes the taxes you pay, without you having a say as to where that money goes. While our government continues to wage its "war on wealth," there is a way in which you can fight back. And with *The Power of Leveraging the Charitable Remainder Trust*, author Daniel Nigito—whose programs have saved families millions in tax dollars and created millions more for charities across the United States—will show you how. The simple, yet powerful strategy outlined here, known as charitable leverage, allows you to become a partner with charity while gaining control over your tax destiny and providing for you and your family. Based on two financial instruments—the Charitable Remainder Trust (CRT) and Cash Value Life Insurance (CVLI)—that are rooted in our tax code and have been hiding in front of us for decades, Nigito's new type of wealth management reveals how inverting the way these two tools are normally used can produce some amazing results for both individuals and charities. Divided into three comprehensive parts—*Is This the Change You Can Believe In?*, *The Road to Wealth Is Paved with Charitable Intentions*, and *War Stories from the Battlefield*—this reliable resource: Reveals how the current tax structure and redistribution of wealth can easily make you an accidental philanthropist Breaks down the mechanics of charitable leverage, so you can clearly see how it works Discusses how you can apply a charitably leveraged strategy in specific everyday financial planning scenarios Follows each planning strategy with a case study that plugs in real numbers and then compares it with its traditional and "accidentally philanthropic" alternative Charitable leverage, while not for everyone, is remarkably simple and produces some amazing results. With it, you can build alternative methods for the accumulation of wealth without tax, while fueling your favorite charities with dollars that might otherwise be lost to the whims of Congress. You can also use this technique in supplemental retirement plans, grandparent gifting plans, and employer-sponsored key executive deferred income plans. Whatever your goal, the insights and advice found in *The Power of Leveraging the Charitable Remainder Trust* can help you achieve them. From the Back Cover **THE POWER OF LEVERAGING THE CHARITABLE REMAINDER TRUST** "Are you worried about paying higher taxes? If so, Dan Nigito's book is indispensable reading. Learn how to fight back—legally!" —Bill O'Reilly, Anchor, Fox News Channel "Debt is soaring. Government spending is skyrocketing. Major tax increases are certain. Dan correctly predicts a 'War on Wealth' that will lead to shocking federal/state tax rates—45% to 50% on income and 25% to 30% on capital gains. As markets and real estate recover, only CRTs can rescue you from this crushing tax burden." —Charles Schultz, JD, President, Crescendo Interactive, Inc. The U.S. government is waging a war on wealth, by taxing those who work the hardest and redistributing that money in a way they see fit. While this system has made accidental philanthropists out of many, you can avoid falling into this trap. All you need is *The Power of Leveraging the*

Charitable Remainder Trust. Written by Daniel Nigito, a Certified Financial Planner, whose programs have saved families millions in tax dollars and created millions more for charities across the United States; this timely guide will show you how to use the simple, yet powerful strategy known as "charitable leverage" to regain control of your financial life. This proven approach allows you to become a partner with charity while gaining control over your tax destiny. The outcome can produce some amazing results for you and your family, such as: Building a personal tax-deductible retirement account that does not interfere with other retirement plans Creating millions of tax-free dollars for future generations Slashing taxes on retirement plan distributions Using potentially wasted tax dollars to create a philanthropic legacy The best way to avoid becoming an accidental philanthropist is by understanding how to make taxes work for you. The Power of Leveraging the Charitable Remainder Trust will show you how to do this and, in the process, add meaning to your money. About the Author Daniel G. Nigito is the Chairman and CEO of Market Street Financial Advisors, LLC, and its subsidiary, Market Street Philanthropic Advisors, Inc. The combined mission of the two companies is to "provide wealth management for people who want to add meaning to their money." The company specializes in using charitable remainder trusts and family foundations to provide strategies for wealth accumulation, preservation, and transfer for private clients and their families. He is the author of two previous books, Avoiding the Estate Tax Trap and Don't Die Until You Read This! To learn more about Dan and avoiding accidental philanthropy, visit www.Nigito.com.