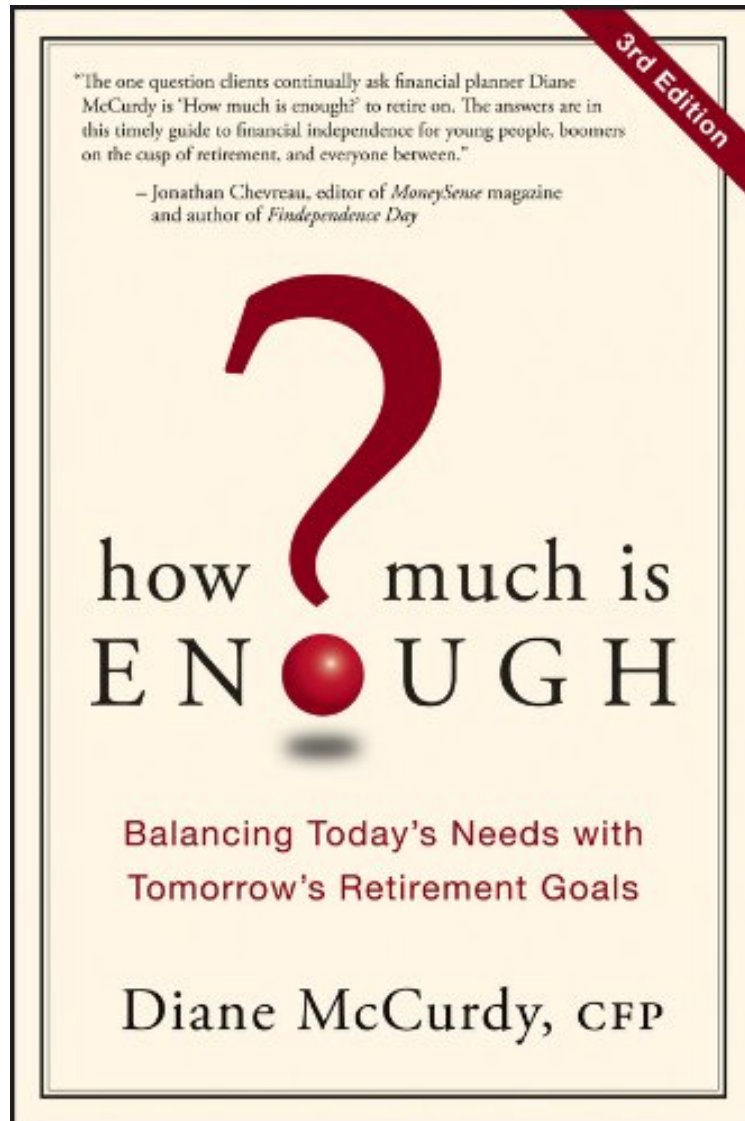


## How Much Is Enough?: Balancing Today's Needs with Tomorrow's Retirement Goals

Diane McCurdy

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**Diane McCurdy : How Much Is Enough?: Balancing Today's Needs with Tomorrow's Retirement Goals** before purchasing it in order to gauge whether or not it would be worth my time, and all praised How Much Is Enough?: Balancing Today's Needs with Tomorrow's Retirement Goals:

0 of 1 people found the following review helpful. Too BasicBy DeanFor starters, this book ( at least the 3rd edition ) is a Canadian publication. If you want to read about Canadian finance laws, you will be fine. Further, Ms. McCurdy writes with an air of sarcasm and simply rehashes what ever you may have already read in any other similar type book.

There is nothing new, nothing exciting, and nothing revolutionary about this book. 1 of 1 people found the following review helpful. A Complicated Topic Made Clear By George Poirier The amount of money that needs to be accumulated/saved/invested/etc. for one's retirement is very individual-specific. It depends on so many factors: from one's personality type and current lifestyle to the type of life and needs that one anticipates for retirement. This book (a third edition) attempts to answer the question of how we go from the here-and-now to retirement heaven. The author, a very experienced and prominent financial planner, covers the various issues that one must address in order to get there. And she does so in plain language so that anyone can understand. She also provides some of the tools and techniques that one needs to shed light on what should be done. Any technical terms that are introduced are clearly defined. Since each person's situation is particular, some parts of the book may be more applicable to a given reader than others; that was certainly my case. Those wanting to plan for retirement, no matter what stage in their lives they are currently in, can gain valuable information by studying this useful book. 3 of 3 people found the following review helpful. Excellent - good reading By Irene Fullinger This book is for people who don't know much about finances and saving for RRSPs. It's easily readable, to the point and offers sensible advice based on personality profiles. The part I liked the most was about how to max. your RRSP contributions. The advice she gives on this topic is simple and works amazingly well.

The numerical and emotional aspects of planning for retirement This hands-on resource demystifies financial planning by giving the Enough number: an exact figure specific to personal goals, which can be a target number to aim for in retirement. It shows what changes will help to achieve the number, and offers an understanding of hidden motivations when it comes to spending money. It also provides an overview of the multitudes of investments available and provides conservative guidelines that will help make money, save taxes, and sleep at night. Offers a clear understanding of the different attitudes toward money and includes strategies to achieve goals Includes the tools needed to save for later and enjoy rewards today Contains a method for tracking money to help get your finances where you want them to be Covers the details of what it takes to work effectively with a financial advisor Written by Diane McCurdy, a noted financial planner, speaker, author, and founder of McCurdy Financial Planning This hands-on guide walks you through a proven program that is designed to keep you on the right track to financial success.

From the Back Cover Praise for How Much is Enough? "The one question clients continually ask financial planner Diane McCurdy is 'How much is enough?' to retire on. The answers are in this timely guide to financial independence for young people, boomers on the cusp of retirement, and everyone between." ndash; Jonathan Chevreau, editor of MoneySense magazine and author of Findependence Day "Most Canadians wish they had better control of their finances, and too many of them have no idea how to get it. How Much is Enough offers a clear, compelling and accessible answer. If you've ever wondered about how to safeguard your future, you need to read this book." ndash; Amanda Lang, Senior Business Correspondent, CBC News, author of The Power of Why "Easy-to-read . . . information everybody should know about personal money management." ndash; Bruce Cohen, author of The Money Advisor and co-author of The Pension Puzzle "A timely and useful book for boomers and others seriously interested in a comprehensive approach to financial planning for retirement." ndash; David K. Foot, author of Boom Bust Echo Find Your Sleep-at-Night-and-Retire-Well Number Planning for retirement can be stressful, and whether your money will last as long as you do is one of the biggest burning questions. How Much is Enough? provides practical and personalized answers by examining both the financial and emotional aspects of money. You'll find out what money type you are and, as a result, you'll better understand your relationship to money and how money affects the relationships in your life. How Much is Enough? reveals four simple truths that will help you reach your goals: We need to acknowledge both the numerical and emotional sides of money issues We need to be able to reward ourselves while we prepare for the future We need to know where our money is going and understand our current situation Everyone needs a basic understanding of investing and investment products This fully updated Canadian edition of How Much is Enough? will help you build a tailored financial plan that will help you make money, save taxes and sleep at night. You'll know exactly how much you'll need, what you'll need it for and how to achieve your retirement goals. About the Author Diane McCurdy, CFP, is the founder of McCurdy Financial Planning Inc., an established and respected firm that services clients from all walks of life. An active writer, educator, speaker and advisor, Diane is recognized internationally in her industry and in the media. She is also a real estate investor and a member of the Million Dollar Round Table.